



UNISTONE

Consent from the Book Running Lead Manager

Date: June 24, 2022

To,
The Board of Directors
Global Surfaces Limited
Plot No. PA-10-006,
Engineering and Related Industries SEZ,
Mahindra World City Tehsil-Sanganer,
Jaipur – 302 037, Rajasthan.

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each (“Equity Shares”) by Global Surfaces Limited (“Company”) (referred to as the “Offer”).

We, Unistone Capital Private Limited, do hereby consent to act as Book Running Lead Manager to the Offer and to our name being inserted as ‘Book Running Lead Manager to the Offer’ in the draft red herring prospectus (“DRHP”) that the Company intends to file with the Securities and Exchange Board of India (the “SEBI”) and the BSE Limited and National Stock Exchange of India Limited where the Equity Shares are proposed to be listed (the “Stock Exchanges”), the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively the “Offer Documents”) that the Company intends to file with the SEBI, the Stock Exchanges and the Registrar of Companies, Rajasthan at Jaipur (the “RoC”) and other regulatory authorities, as applicable in respect of the Offer.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the above-mentioned Offer Documents or any other documents issued in connection with the Offer:

Name: Unistone Capital Private Limited
Address: A/305, Dynasty Business Park, Andheri Kurla Road, Andheri East, Mumbai – 400 059
Telephone: +91 9820057533
Fax: N.A.
Email: mb@unistonecapital.com
Website: www.unistonecapital.com
Investor Grievance ID: compliance@unistonecapital.com
Contact Person: Mr. Brijesh Parekh
SEBI Registration Number: INM000012449
CIN No.: U65999MH2019PTC330850

We confirm that we are registered with SEBI as a merchant banker in Category I and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we will immediately inform the Company of any changes to the information stated in this letter until the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.



UNISTONE CAPITAL PRIVATE LIMITED

CIN - U65999MH2019PTC330850



Registered Office : A/305, Dynasty Business Park,
Andheri Kurla Road, Andheri East, Mumbai - 400059.



Admin Office: 14th Floor, Dhukka Chambers, Poddar Road,
Malad East, Mumbai - 400 097.



022-4604 6494



+91 98200 57533



mb@unistonecapital.com



unistonecapital.com



UNISTONE

Further, except as disclosed below, as on the date of the DRHP, we confirm that we and our associates do not hold any Equity Shares of the Company.

This letter may be relied on by the Company and the legal advisor in relation to the Offer. We authorize you to deliver this letter of consent to SEBI, the Stock Exchanges, the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, or any other governmental or regulatory authority as may be required.

We consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Offer and other Offer related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Offer or otherwise in connection with the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

**Yours faithfully,
For and behalf of Unistone Capital Private Limited**



Name: Brijesh Parekh
Designation: Director

Place: Mumbai

Encl.: As above



UNISTONE

Annexure A

मर्चेट बैंककार	फॉर्म B FORM B	MERCHANT BANKER
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA		
00 २५ 16	(मर्चेट बैंककार) विनियम, 1992 (MERCHANT BANKERS) REGULATIONS, 1992 (विनियम B) (regulation B)	
रजिस्ट्रीकरण प्रमाणपत्र CERTIFICATE OF REGISTRATION		
<p>I. बोर्ड, इसके द्वारा बनाए गए नियमों और विनियमों के साथ पर्यटन भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) का पदम भक्तियों का प्रयोग करने हुए इसके द्वारा पर्यटन I / H / III / IV में मर्चेट बैंककार के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to</p>		
<p>UNISTONE CAPITAL PRIVATE LIMITED 12 FLOOR NO2 SHASHANK CHS LTD MANMALA TANK ROAD NR STARCITY CINEMA MAHIM CINEMA MAHIM, MUMBAI - 400016 MAHARASHTRA INDIA</p>		
<p>को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / II / III / IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-</p> <ul style="list-style-type: none"> *1. किसी निगमन का प्रबंध निगम के अलग-अलग प्राप्पेक्टस तैयार करना, निगमन में संबंधित जानकारी एकत्र करना, वित्तसंग्रहण संरचना अवधारणा करना, वित्तसंग्रहण में संबंध बनाना, अंतिम आवंटन और अधिक आवंटन धनगणित का प्रतिशय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money. *2. विनिधान सलाहकार। Investment Adviser *3. निगमनों का निमाकन। Underwriting of Issues. *4. संचयन प्रबंध सेवाएं। Portfolio-Management Services. *5. किसी निगमन के प्रबंधक, परामर्शी या सलाहकार निगम के अलग-अलग निगमन सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services. *6. परामर्शी या सलाहकार। Consultant or Adviser. (*जो लागू न हो उसे काट दें।) (*Delete whichever are not applicable) 		
<p>II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the merchant banker is MB /</p>		
<p>III. यह प्रमाणपत्र</p> <p>III. This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>तक विद्यमान्य होगा और इसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवाकृत किया जा सकेगा। and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.</p>		
<p>आदेश द्वारा By order</p> <p><i>Anupma Chadha</i> ANUPMA CHADHA</p>		
<p>भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसके ओर में For and on behalf of Securities and Exchange Board of India</p>		
स्थान Place	Mumbai	
तारीख Date	August 28, 2020	

Annexure B



UNISTONE

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a category I Merchant Banker is true and correct:

Registration Number	INM000012449
Date of registration/ Renewal of Registration	August 28, 2020
Date of expiry of registration	Perpetual
If applied for renewal, date of application	NA
Any communications from SEBI prohibiting the entry from acting as an intermediary	NA
Any enquiry/ investigations being conducted by SEBI	NA
Details of any penalty imposed by SEBI	NA
Period up to which Registration/Renewal Fees has been applied	NA