



We understand your world

HDFC Bank Ltd.
Ground Floor 87 DCM Tagore
Nagar Ajmer Road Jaipur Rajasthan
- 302021

CONSENT TO ACT AS BANKER TO THE COMPANY

Date: 07/12/2022

To,
The Board of Directors
Global Surfaces Limited
PA-10-06, SEZ Zone Mahindra World City,
Teh- Sanganer, Jaipur- RJ 302037,

Unistone Capital Private Limited
A/ 305, Dynasty Business Park,
Andheri-Kurla Road, Andheri East,
Mumbai – 400 059.

(Unistone Capital Private Limited hereinafter referred to as the "Book Running Lead Manager" or "BRLM")

Dear Sirs,

Sub: Proposed public offer of equity shares with a face value of Rs. 10.00 each (the "Offer") by Global Surfaces Limited ('the Company')

We the undersigned do hereby give our consent to act as Banker to the Company for the proposed Offer and our name being included as "Banker to the Company" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus ("**Offer Documents**") to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), the stock exchanges where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**") and the Registrar of Companies, Jaipur ("**RoC**") or any other document to be issued or filed in relation to the Offer. The following information in relation to us may be disclosed:

Name: Lokendra Rathore
Address: JTN Anukampa Tower, 3rd Floor Bhagwan Das Road, Near Rajmandir Cinema; Jaipur, 302001 (Raj)
Contact person: Lokendra Rathore
Telephone number: 7742905967
E-mail ID: lokendra.rathore@hdfcbank.com
Website: www.hdfcbank.com
CIN: L65920MH1994PLC080618

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Offer, appointed as such for the purpose of the Offer, of any changes to the information stated in this letter till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any

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Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618



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such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

We hereby authorize you to deliver this certificate to the SEBI, the stock exchanges, Registrar of Companies and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisors in relation to the Offer and to assist the Book Running Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Offer and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Offer.

We also consent to the extracts of this certificate being used for disclosure in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be issued by the Company in relation to the Offer and other Offer related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in Offer Documents of the Company.

We further confirm that the above information in relation to us is true and correct.

Thanking you,

Yours faithfully,

For  Ltd

(Lokendra Rathore)

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Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618



CONSENT TO ACT AS BANKER TO THE COMPANY

Date: 15th December, 2022

**To,
The Board of Directors
Global Surfaces Limited
PA-10-06, SEZ Zone Mahindra World City,
Jaipur-302037**

**Unistone Capital Private Limited
A/ 305, Dynasty Business Park,
Andheri-Kurla Road, Andheri East,
Mumbai – 400 059.**

(Unistone Capital Private Limited hereinafter referred to as the “Book Running Lead Manager” or “BRLM”)

Dear Sirs,

Sub: Proposed public offer of equity shares with a face value of Rs. 10.00 each (the “Offer”) by Global Surfaces Limited (‘the Company’)

We the undersigned do hereby give our consent to act as Banker to the Company for the proposed Offer and our name being included as “Banker to the Company” in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus (“**Offer Documents**”) to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), the stock exchanges where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”) and the Registrar of Companies, Jaipur (“**RoC**”) or any other document to be issued or filed in relation to the Offer. The following information in relation to us may be disclosed:

Name: [Dheerajkumar Pareek]
Address: [D-232-233, 7th Floor, SDC Atlantis Tower, Hanuman Nagar, Near Amrapali Circle, Vaishali Nagar, Jaipur-302021]
Contact person: [Dheerajkumar Pareek]
Telephone number: [9549658509]
E-mail ID: [DheerajKumar.Pareek@Kotak.com]
Website: [www.kotak.com]
CIN: [L65110MH1985PLC038137]

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Offer, appointed as such for the purpose of the Offer, of any changes to the information stated in this letter till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the

**Kotak Mahindra Bank
Limited**
5th Floor, Asset Area 9,
IBIS Commercial Block,
Delhi Aerocity, New Delhi-
110037

www.kotak.com

Registered Office:
27BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra(E), Mumbai 400
051
India.



Kotak Mahindra Bank

Offer on the Stock Exchanges.

We hereby authorize you to deliver this certificate to the SEBI, the stock exchanges, Registrar of Companies and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisors in relation to the Offer and to assist the Book Running Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Offer and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Offer.

We also consent to the extracts of this certificate being used for disclosure in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be issued by the Company in relation to the Offer and other Offer related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in Offer Documents of the Company.

We further confirm that the above information in relation to us is true and correct.

Thanking you,

Yours faithfully,

For Kotak Mahindra Bank Limited

(Om R Prakash)

**Kotak Mahindra Bank
Limited**
5th Floor, Asset Area 9,
IBIS Commercial Block,
Delhi Aerocity, New Delhi-
110037

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